

## Day 2: Tuesday, June 11, 2019

Lotte New York Palace | 455 Madison Avenue (at 50th Street), New York, NY

**Concurrent 1x1 and group meetings 8:30am thru 5:00pm (except during lunch presentation)**

7:30am	<b>Registration &amp; breakfast</b>
11:30am-12:25pm	<p><b>Navigating the global fintech maze</b></p> <ul style="list-style-type: none"> <li>◆ <b>Dave Glaser</b>, Senior Vice President, Mastercard Acceptance Solutions</li> <li>◆ <b>David Nangle</b>, CEO, Vostok Emerging Finance</li> <li>◆ <b>Neha Agarwala</b>, CFA, LatAm Financials Analyst, HSBC Global Research</li> <li>◆ <b>Ravi Jain</b>, Senior LatAm Consumer &amp; Retail Analyst, HSBC Global Research</li> </ul> <p>Moderated by <b>Masha Kahn</b>, CFA, Senior TMT Analyst, HSBC Global Research</p> <p><i>This panel will focus on the future of alternative payments globally, zooming in on disruptors that have become indispensable to consumers and merchants. Guest panelists will include Mastercard executive Dave Glaser, who will discuss his experience in e-commerce and mobile payment solutions, and David Nangle, an investor in early and growth-stage fintech companies across emerging and frontier markets.</i></p>
12:30pm-1:50pm	<p><b>Lunch presentation: Future consumer – women, Asian, young – the WAY to go!</b></p> <ul style="list-style-type: none"> <li>◆ <b>Gustave Maisonrouge</b>, Co-Founder, Maison Atia</li> <li>◆ <b>Katie Harris Storer</b>, Vice President, The Carlyle Group</li> <li>◆ <b>Nicola Nice</b>, PhD, Founder &amp; CEO, Pomp and Whimsey</li> <li>◆ <b>Paul Zimmisky</b>, Founder, Paul Zimmisky Diamond Analytics</li> <li>◆ <b>Tessie Petion</b>, Head of ESG Research, Americas, HSBC Global Research</li> </ul> <p>Moderated by <b>Erwan Rambourg</b>, Global Co-Head of Consumer &amp; Retail Research, HSBC Global Research</p> <p><i>Large demographic shifts will influence consumer discretionary sectors in a significant way over the long term. Future consumption is female, Asian, and young. This all points to sustained growth of the luxury sector, and within that sector, the potential for disruption. Panelists include Gustave Maisonrouge, Co-Founder of faux fur fashion company Maison Atia; Katie Harris Storer of the Carlyle Group that invests in consumer companies; Dr. Nicola Nice, creator of a brand of gin-based liqueur marketed to women; Paul Zimmisky, an independent diamond industry analyst who will discuss consumers' growing interest in lab-made diamonds; and Tessie Petion, HSBC's Head of ESG Research, Americas, who will explain how environmental, social, and governance issues matter for future consumers.</i></p>
2:00pm-2:55pm	<p><b>Insights on China's property sector</b></p> <ul style="list-style-type: none"> <li>◆ <b>Robert Ciemniak</b>, Founder, CEO &amp; Chief Analyst, Real Estate Foresight</li> </ul> <p>Moderated by <b>Herald van der Linde</b>, CFA, Head of Equity Strategy, Asia Pacific, HSBC Global Research</p> <p><i>The Chinese property sector has long been scrutinized by global investors for opportunities and potential risks. Building on the premise that the sector is comprised of local markets that can be assessed through their fundamentals, pricing, and policy factors, what does the risk map look like at this stage? Are there parallels with local housing patterns observed in the United States? Drawing on Real Estate Foresight's unique framework, guest speaker Robert Ciemniak will combine data-driven analysis with qualitative factors, as well as first-hand experience from primary research.</i></p>
3:00pm-3:55pm	<p><b>China's latest developments &amp; what it means for equities</b></p> <ul style="list-style-type: none"> <li>◆ <b>Herald van der Linde</b>, CFA, Head of Equity Strategy, Asia Pacific, HSBC Global Research</li> <li>◆ <b>Steven Sun</b>, CFA, Head of China A-share Research &amp; China Equity Strategist, HSBC Qianhai Securities</li> </ul> <p><i>Tariffs, supply chains, 'DINK' (dual income no kids) consumers, MSCI inclusion, Sci-Tech innovation board: a lot is going on in Chinese equities. This interactive session will discuss these matters, including how China looks at the trade war. We will also share which A-share market sectors and which countries across the region HSBC prefers.</i></p>
5:00pm	<b>Conference concludes</b>